Press release

The Netherlands, Utrecht, 15 October 2024

De Volksbank issues € 500 million of green senior non-preferred notes

On 14 October 2024, de Volksbank successfully issued € 500 million of green senior non-preferred (SNP) notes. The notes have a term of 7 years and a coupon of 3.625%.

The issuance is in line with de Volksbank's capital planning, which is based on meeting the MREL requirements as from January 2024 with subordinated instruments, i.e. Tier 1 capital, Tier 2 capital and SNP notes with a residual contractual maturity of at least one year.

The SNP notes were issued under de Volksbank's Green Bond Framework, which has been assessed against the EU Taxonomy as of September 2023 by ISS-ESG. For more information on our Green Bond Framework, please refer to our website.

The green SNP notes will be listed on the Luxembourg Stock Exchange.

Facts of the issue

Issue size	€ 500 million
ISIN	XS2922125344
Issue price	99.897%
Coupon	3.625%
Settlement date	21 October 2024
Format	Redemption date: 21 October 2031
Expected ratings	Baa1 (Moody's) / A- (Fitch)

FOR MORE INFORMATION, PLEASE CONTACT:

Corporate Communications
Harmen van der Schoor
harmen.vanderschoor@devolksbank.nl
+31 (0)6 - 10 11 73 63

Daphne Andriesse
daphne.andriesse@devolksbank.nl
+31 (0)6 - 10 91 87 90

Investor Relations
Jacob Bosscha
jacob.bosscha@devolksbank.nl
+31 (0)6 - 41 47 03 06

Davey Hak
davey.hak@devolksbank.nl
+31 (0)6 - 53 92 64 58

Green Funding Team
Eric Spiertz
eric.spiertz@devolksbank.nl
+31 (0)6 - 29 73 15 32

ABOUT DE VOLKSBANK N.V.

De Volksbank is the organisation behind SNS, ASN Bank, RegioBank and BLG Wonen and the driving force in the background that develops banking products, processes and systems based on human needs. By banking with a human touch, together we contribute to a financially healthy life for everyone in the Netherlands. ASN Bank encourages sustainable progress, BLG Wonen makes good housing accessible to everyone, RegioBank is committed to quality of life in communities, and SNS has a focus on people. De Volksbank is located in Utrecht, the Netherlands. More information: www.devolksbank.nl.

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